

EXHIBIT B

Summary of Fees

Compute North – Miller Buckfire Fees Outstanding

Fees	Amount	Fee Statement
November-22	\$150,000.00	1st Fee Statement
December-22	150,000.00	1st Fee Statement
January-23	150,000.00	2nd Fee Statement
February-23	150,000.00	3rd Fee Statement
March-23	150,000.00	Final Fee Application
Total Monthly Fees	\$750,000.00	
Transaction Fee	950,000.00	Final Fee Application
Total Fees	\$1,700,000.00	
Expenses	1,164.02	
Total Fees and Expenses	\$1,701,164.02	
Less: Fees Paid / Expense Reimbursement	(300,863.09)	1st Fee Statement
Total Outstanding	\$1,400,300.93	